See answers.... Hi, I took a look at your document. Wanted to make sure that I fully well understood your need. T o summarize, the program should:

Classify Documents: Automatically determine if an uploaded document is a receipt or an invoice. COULD ALSO BE SET TO ASK IF A RECEIPT OR INVOICE.

Categorize Receipts: Read receipts and categorize them into predefined categories such as Auto Fuel, Vehicle Expense, Meals, Entertainment, and Shipping.

ONCE WE SET UP A RECEIPT AND CLASSIFY IT IT SHOULD AUTOMATICALLY PICK UP THAT RECEIPT THE NEXT TIIME FOR THE SAME PURCHASE.

VENDOR/STORE

GAS WOULD HAVE GAL ON THE RECEIPT

Extract from Invoices: For invoices, the program should identify and extract key information, including the account code.

HAVE A SYSTEM WHERE WE SHOW IT WHAT TO LOOK FOR BASED ON A VENDOR…SHOW IT ONCE AND THEN IT AUTOMATICALLY DOES IT THE NEXT TIME.

Data Exportation: Enable users to export the classified data into a CSV format for accounting purposes or data management. An example CSV might have columns like "Document Type", "Category", "Amount", "Date", "Vendor", "Account Code".

YES THE ABILTY TO RUN A CSV REPORT WITH CHART OF ACCOUNT CODES THAT CAN BE UPLOADED IN TO QUICK BOOKS.

Email Communication: Allow the program to email the results to a user-specified email address. Storage Integration: Save images of the documents to a cloud storage solution like Google Drive or OneDrive.

BASICALLY HAVE AN EXPENSE EMAIL AND IT WOULD PROCESS VS SCAN AND WHEN IT RECORDS THE DATA IT SHOULD STORE THE PICTURE OF THE RECEIPT ON ONE DRIVE; GOOGLE ETC. ALSO THERE SHOUD BE A LINK TO THE RECIPT ON REPORT.

interactive

Chat Feature: In cases where the program cannot automatically recognize and categorize a document, implement an interactive chat feature that allows users to manually input or correct the necessary information.

YES SO IT CAN BE TRAINED TO DO BETTER.